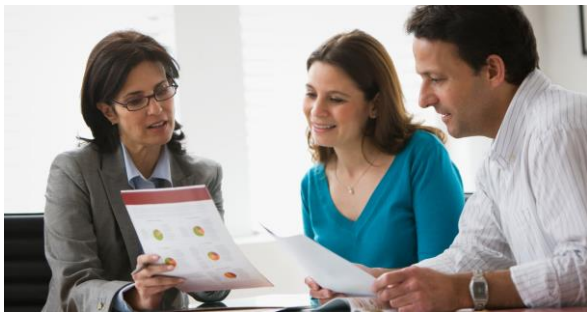


Job Title: Financial Adviser



Job Title: Financial Adviser	Financial advisers help people and organisations choose investments, savings, pensions, mortgages and insurance products. Why become a Financial Adviser? Watch the video in this link https://youtu.be/Nx4HDJ-TZn4 Want to learn more? Financial adviser job profile Prospects.ac.uk
Entry requirements:	<u>University</u> This role is open to graduates of most subjects. Particularly relevant subjects include: • financial services • business management • accountancy Once you finish your course, you could apply to join a finance company or a bank as a graduate trainee adviser. Entry requirements You'll usually need: • 3 A levels, or equivalent, for a degree <u>Apprenticeship</u> You could do a Financial Adviser Level 4 Higher Apprenticeship or a Financial Services Professional Level 6 Degree Apprenticeship. Entry requirements You'll usually need: • 5 GCSEs at grades 9 to 4 (A* to C) and A levels, or equivalent, for a higher or degree apprenticeship <u>Work</u> You could start as a financial services administrator, pensions administrator or customer services adviser and work your way up. To do this, you'll need to study for a level 4 qualification in financial advice recognised by the Financial Conduct Authority. These include: • Diploma in Regulated Financial Planning from the Chartered Insurance Institute • Diploma for Financial Advisers from The London Institute of Banking and Finance • Investment Advice Diploma from the Chartered Institute for Securities and Investment Registration • you'll need to register as an 'approved person' by the Financial Conduct Authority

Skills required:	You'll need: • customer service skills • knowledge of economics and accounting • maths knowledge • the ability to sell products and services • excellent verbal communication skills • active listening skills • business management skills • to be thorough and pay attention to detail • to be able to use a computer and the main software packages competently Restrictions and Requirements You'll need to: • pass enhanced background checks
What you'll do:	As a financial adviser, you could: • talk to clients about their finances and plans • research financial products and explain them simply and clearly • negotiate with providers of financial products • produce financial reports • update clients about their pensions and investments • meet performance and sales targets • keep up to date with new products and law changes
What you'll earn:	• Starter – £23,000 • Experienced - £60,000 <i>Average Salary - £51,000</i> <i>These figures are a guide</i>
Working hours, patterns and environment:	You will work on average 35 to 38 hours a week, sometimes including evenings / weekends. You could work in an office, from home, at a client's home or in a contact centre.
Career path and progression:	With experience, you could: • specialise in one area of work, like pensions • become a manager to recruit and train new staff • become a director or partner of your company – your salary could then dramatically increase • move into compliance, making sure companies follow guidelines and laws